



## **NZDX Announcement**

For release: 5 September 2018

### **Bookbuild and Rate Set**

ASB Bank Limited (**ASB**) today announced the final details on its offer of unsecured unsubordinated notes.

The issue size for the offer of fixed rate bonds maturing 7 September 2023 (**Notes**) has been set at NZ\$450,000,000. The margin has been set at 1.02% per annum and the interest rate has been set at 3.31% per annum.

All of the Notes have been allocated to financial intermediaries for distribution to their clients and there will be no public pool available.

The Notes will be issued on 7 September 2018.

More information on the offer is contained in the Terms Sheet for the offer.

ENDS

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