

KEY: Potential to move markets underlined NZ Australia United States Other

Monday	Tuesday	Wednesday	Thursday	Friday
<p>3</p> <p>Q3 Terms of Trade</p> <p>Nov AU CBA Manufacturing PMI (final)</p> <p>Nov AU Melbourne Institute Inflation Gauge</p> <p>Nov AU CoreLogic House Prices</p> <p>Nov CH Caixin Manufacturing PMI</p> <p>Nov EZ Markit Manufacturing PMI (final)</p> <p>Nov US ISM Manufacturing</p>	<p>4</p> <p><u>RBA Interest Rate Announcement</u></p> <p>Q3 AU Balance of Payments</p> <p>Global Dairy Trade Auction (overnight)</p>	<p>5</p> <p>Q3 Building Work Put in Place</p> <p>Q3 AU GDP</p> <p>Oct EZ Retail Sales</p> <p>Nov US ADP Employment</p> <p><u>Bank of Canada Interest Rate Announcement</u></p> <p>Nov US ISM Non-manufacturing Index</p> <p>Federal Reserve Beige Book (8am NZT Thursday)</p>	<p>6 <u>Federal Reserve Beige Book (8am NZT Thursday)</u></p> <p>Oct AU Trade Balance</p> <p>Oct AU Retail Sales</p> <p>Oct US Trade Balance</p> <p>US Initial Jobless Claims</p> <p>US Durable Goods Orders (final)</p>	<p>7</p> <p>Q3 EZ GDP (final)</p> <p>Nov <u>US Non-farm Payrolls</u></p> <p>Dec US Uni of Michigan Sentiment Survey (prov)</p> <p>8th CH Trade Balance</p> <p>9th CH CPI</p>
<p>10</p> <p>Q3 Economic Survey of Manufacturing</p> <p>Oct AU Home Loans</p> <p>Q3 JP GDP (final)</p> <p>Due out this week or next REINZ House Sales</p>	<p>11</p> <p>Nov Electronic Cards</p> <p>Q3 AU House Price Index</p> <p>Nov AU Business Confidence</p> <p>Nov JP Machine Tool Orders (provisional)</p> <p>Dec EZ ZEW Survey of Expectations</p> <p>Oct UK ILO Unemployment</p> <p>Oct UK Trade Balance & Industrial Production</p>	<p>12</p> <p>Oct EZ Industrial Production</p> <p>Nov US CPI</p>	<p>13</p> <p>Nov Food Prices</p> <p>Half-year Economic and Fiscal Update</p> <p>US Initial Jobless Claims</p>	<p>14</p> <p>Nov BusinessNZ Manufacturing PMI</p> <p>Nov CH Retail Sales</p> <p>Nov CH Industrial Production</p> <p>Q4 JP Tankan Large Manufacturing Index</p> <p>Oct JP Industrial Production (final)</p> <p><u>ECB Interest Rate Announcement</u></p> <p>Dec EZ Markit Manufacturing PMI (provisional)</p> <p>US Retail Sales Advance</p> <p>Nov US Industrial Production</p>
<p>17</p> <p>Nov EZ CPI (final)</p>	<p>18</p> <p>Dec ANZ Business Confidence</p> <p>Dec RBA Meeting Minutes</p> <p>Nov US Housing Starts</p> <p>Nov US Building Permits</p> <p>Global Dairy Trade Auction (overnight)</p>	<p>19</p> <p>Q3 Balance of Payments</p> <p>Nov JP Trade Balance</p> <p>Nov UK CPI</p> <p>Q3 US Balance of Payments</p> <p>FOMC Rate Announcement (8am NZT Thursday)</p>	<p>20 <u>FOMC Rate Announcement (8am NZT Thursday)</u></p> <p>Nov Trade Balance</p> <p>Q3 GDP</p> <p>Nov <u>AU Employment</u></p> <p><u>BoJ Interest Rate Announcement</u></p> <p>Nov UK Retail Sales</p> <p>US Initial Jobless Claims</p>	<p>21</p> <p>Dec ANZ Consumer Confidence</p> <p>Nov JP CPI</p> <p><u>BoE Interest Rate Announcement</u></p> <p>Q3 UK GDP (final)</p> <p>Q3 US GDP</p> <p>Nov US Durable Goods Orders (provisional)</p> <p>Nov US PCE Deflator</p> <p>Nov US Capital Goods Orders (provisional)</p>
<p>24</p>	<p>25</p>	<p>26</p> <p>BoJ Meeting Minutes</p>	<p>27</p> <p>US Initial Jobless Claims</p> <p>Dec US Conference Board Consumer Confidence</p>	<p>28</p> <p>Q3 CH Balance of Payments</p> <p>Nov JP Retail Trade</p> <p>Nov JP Industrial Production (provisional)</p>
<p>31</p> <p>Dec CH Manufacturing PMI</p>			<p>Beyond January - NZ</p> <p>23 Jan CPI 4Q</p>	<p>Beyond January - Abroad</p> <p>4 Jan EZ CPI December</p> <p>4 Jan US Non-farm Payrolls December</p> <p>15 Jan CH GDP Q4</p> <p>23 Jan BoJ Interest Rate Announcement</p> <p>25 Jan ECB Interest Rate Announcement</p> <p>30 Jan AU CPI Q4</p> <p>30 Jan US GDP Q4</p> <p>31 Jan FOMC Rate Announcement (overnight)</p>

The views expressed herein are those of the authors and are based on information believed, but not warranted, to be correct. Any views or information, whilst given in good faith, are not necessarily the views of the Bank, and are given without responsibility, and no right of action shall arise against any of the authors, the Bank or its employees, either directly or indirectly, out of any views or information.

ASB
General enquiries
0800 803 804

ASB
Global Markets
0800 222 366

ASB Bank
International Trade Services
0800 487 272

Nick Tuffley
Chief Economist
+64 9 301 5659