

KEY: Potential to move markets underlined NZ Australia United States Other

Monday		Tuesday		Wednesday		Thursday		Friday	
<u>Beyond December - NZ</u> 25 Jan CPI		<u>Beyond December - Abroad</u> 4 Jan US FOMC Meeting Minutes 6 Jan US Non-farm Payrolls 13 Jan US CPI 16 Jan UK CPI 23 Jan BoJ Policy Announcement 26 Jan ECB Policy Announcement 31 Jan AU CPI				30 Nov <u>Federal Reserve Beige Book (8am NZT Thursday)</u> Oct Building Consents Nov ANZ Business Confidence Oct RBNZ Bank Lending Q3 AU Private Capital Expenditure Oct AU Building Approvals Nov CH Manufacturing PMI Nov EZ CPI US Initial Jobless Claims Oct US PCE Deflator		1 Q3 Terms of Trade Nov AU CBA Manufacturing PMI Nov CH Caixin Manufacturing PMI Oct JP CPI Nov EZ Markit Manufacturing PMI (final) Nov UK Markit Manufacturing PMI Nov US ISM Manufacturing	
4 Q3 AU Inventories Q3 AU Company Operating Profits Oct US Durable Goods Orders (final) Due out this week or next REINZ House Sales		5 Q3 Building Work Put in Place Oct AU Retail Sales Q3 AU Balance of Payments <u>RBA Interest Rate Announcement</u> Nov EZ Markit Services & Composite PMI (final) Nov UK Markit Services & Composite PMI Q3 EZ GDP (final) Oct US Trade Balance <u>Global Dairy Trade Auction (overnight)</u>		6 Q3 <u>AU GDP</u> Nov US ADP Employment Change		7 Oct AU Trade Balance US Initial Jobless Claims		7 Q3 Economic Survey of Manufacturing Oct AU Home Loans Nov CH Trade Balance Nov CH CPI (released Sat NZ time) Q3 JP GDP (final) Nov JP Eco Watchers Survey Oct UK Industrial Production Oct UK Trade Balance Nov <u>US Non-farm Payrolls</u> Dec <u>US Uni of Michigan Sentiment (provisional)</u>	
11 Nov Electronic Card Transactions		12 Nov AU NAB Business Conditions Q3 AU House Price Index Dec EZ ZEW Survey Expectations Nov UK CPI Nov US PPI		13 Nov Food Price Index Dec AU Westpac Consumer Confidence Oct EZ Industrial Production Oct UK ILO Unemployment Rate Nov US CPI <u>FOMC Rate Announcement (8am NZT Thursday)</u>		14 <u>FOMC Rate Announcement (8am NZT Thursday)</u> Dec ANZ Consumer Confidence Nov <u>AU Employment</u> Nov CH Retail Sales Nov CH Industrial Production Nov UK Retail Sales <u>ECB Policy Announcement</u> <u>Bank of England Policy Announcement</u> Nov US Retail Sales US Initial Jobless Claims		14 Nov BusinessNZ Manufacturing Index Q4 JP Tankan Nov US Industrial Production	
18 Nov Performance of Services Index Dec ANZ Activity Outlook Nov JP Trade Balance Nov EZ CPI		19 Nov US Housing Starts Nov US Building Permits <u>Global Dairy Trade Auction (overnight)</u>		20 Nov Trade Balance Q3 Balance of Payments Nov US Existing Home Sales		21 Q3 <u>GDP</u> Nov International Travel and Migration <u>BoJ Policy Announcement</u> Q3 US GDP US Initial Jobless Claims		21 Q3 UK GDP Nov US Durable Goods Orders (provisional) Nov <u>US PCE Deflator</u> Dec <u>US Uni of Michigan Sentiment (final)</u>	
25		26 Nov JP CPI Oct US S&P Corelogic 20-City Index		27		28 Dec <u>ECB Economic Bulletin</u> US Chicago Purchasing Manager US Initial Jobless Claims		28 Nov AU Private Sector Credit	

The views expressed herein are those of the authors and are based on information believed, but not warranted, to be correct. Any views or information, whilst given in good faith, are not necessarily the views of the Bank, and are given without responsibility, and no right of action shall arise against any of the authors, the Bank or its employees, either directly or indirectly, out of any views or information.

ASB
General enquiries
0800 803 804

ASB
Global Markets
0800 222 366

ASB Bank
International Trade Services
0800 487 272

Nick Tuffley
Chief Economist
+64 9 301 5659