

QUOTATION NOTICE: NZX DEBT MARKET ASB BANK LIMITED (“ABB080”) MEDIUM TERM NOTES

Company:	ASB Bank Limited (“ABB”)
Security Code:	ABB080
ISIN:	NZABBDG004C8
Details of Issue:	An offer of NZ\$600 million unsecured, unsubordinated fixed rate notes
Opening Date:	Monday, 12 August 2019
Closing Date:	Tuesday, 13 August 2019
Maturity Date:	Monday, 19 August 2024
Interest Rate:	1.83% per annum
Interest Payment Dates:	19 February and 19 August of each year up to (and including) the Maturity Date
Date of First Interest Payment:	Wednesday, 19 February 2020
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Lead Manager:	Commonwealth Bank of Australia
Trust Deed Dated:	Issued pursuant to the deed pool dated 18 October 2007 (as amended and restated from time to time, including most recently on 1 July 2019) and supplemented by the terms sheet dated 12 August 2019
Issue Date:	Monday, 19 August 2019
Registrar:	Computershare Investor Services Limited (RMLT)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 20 August 2019

**Mark Peterson
Chief Executive Officer
NZX Limited**

13 August 2019