



## QUOTATION NOTICE: NZX DEBT MARKET ASB BANK LIMITED MEDIUM TERM NOTES (“ABB070”)

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**Issuer:** ASB Bank Limited (“ABB”)

**Security Code:** ABB070

**ISIN:** NZABBDT042C3

**Details of Issue:** An offer of NZ\$450,000,000 unsubordinated, unsecured fixed rate notes

**Opening Date:** Monday, 3 September 2018

**Closing Date:** Wednesday, 5 September 2018

**Interest Rate:** 3.31% per annum

**Maturity Date:** Thursday, 7 September 2023

**Issue/Allotment Date:** Friday, 7 September 2018

**Interest Payment Dates:** 7 March and 7 September each year up to and including the Maturity Date

**Date of First Interest Payment:** Thursday, 7 March 2019

**First Interest Paid To:** Holder on Record Date

**Record Date:** 10 calendar days before the relevant payment date (or, if that is not a business day, the immediately preceding business day)

**Minimum Application Amount:** \$5,000 and multiples of \$1,000 thereafter

**Minimum Holding:** \$5,000

**Face Value:** NZ\$1.00

**Lead Manager:** Commonwealth Bank of Australia

**Organising Participant:** ASB Securities Limited

**Registrar:** Computershare Investor Services Limited (“RMLT”)

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Monday, 10 September 2018

**Mark Peterson**  
Chief Executive Officer  
NZX Limited

**5 September 2018**