



## QUOTATION NOTICE: NZX DEBT MARKET ASB BANK LIMITED MEDIUM TERM NOTES (“ABB060”)

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**Issuer:** ASB Bank Limited (“ABB”)  
**Security Code:** ABB060  
**ISIN:** NZABBDG003C0  
**Details of Issue:** NZ\$285,000,000 unsubordinated, unsecured fixed rate notes  
**Opening Date:** Monday, 20 February 2017  
**Closing Date:** Wednesday, 22 February 2017  
**Interest Rate:** 4.20% per annum  
**Maturity Date:** Thursday, 24 February 2022  
**Issue/Allotment Date:** Friday, 24 February 2017  
**Interest Payment Dates:** 24 February and 24 August each year up to and including the Maturity Date  
**Date of First Interest Payment:** Thursday, 24 August 2017  
**First Interest Paid To:** Holder on Record Date  
**Record Date:** 10 calendar days before the relevant payment date (or, if that is not a business day, the immediately preceding business day)  
**Minimum Application Amount:** \$5,000 and multiples of \$1,000 thereafter  
**Minimum Holding:** \$5,000  
**Face Value:** NZ\$1.00  
**Lead Manager:** Commonwealth Bank of Australia  
**Organising Participant:** ASB Securities Limited  
**Registrar:** Computershare Investor Services Limited (“RMLT”)  
**Settlement Status:** NZCDC Settlement System  
**Expected Commencement of Trading on the NZX Debt Market:** Monday, 27 February 2017

**Mark Peterson**  
Interim Chief Executive Officer  
NZX Limited

20 February 2017