



QUOTATION NOTICE: NZX DEBT MARKET ASB BANK LIMITED BONDS (“ABB040”)

Issuer:	ASB Bank Limited (“ABB”)
Security Code:	ABB040
ISIN:	NZABBDT034C0
Details of Issue:	NZ\$650,000,000 of unsecured, unsubordinated, fixed rate notes.
Interest Rate:	4.245% per annum
Maturity Date:	26 May 2021
Issue Date:	26 November 2015, with a further tranche of the Notes issued on 26 May 2016
Interest Payment Dates:	26 May and 26 November each year up to and including the Maturity Date
Date of First Interest Payment after Quotation:	28 November 2016 (due to the scheduled payment date of 26 November 2016 falling on a non-business day)
First Interest Paid To:	Holder on Record Date
Record Date:	The tenth calendar day before the due date for that payment or, if that tenth calendar day is not a Business Day, the immediately preceding Business Day
Minimum Holding:	NZ\$5,000 and in multiples of NZ\$1,000 thereafter
Minimum Amount Transferrable:	NZ\$1,000
Face Value:	NZ\$1.00
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	31 August 2016

Tim Bennett
Chief Executive Officer
NZX Limited

30 August 2016