

Please return this completed form to an ASB branch, or by post to:

FreePost Authority ASB, ASB KiwiSaver Scheme, PO Box 35, Shortland Street, Auckland 1140

For assistance, please call **0800 ASB RETIRE** (0800 272 738) or +64 9 306 3000 (if calling from overseas) or email **retire@asb.co.nz**

1. Personal details

Title Mr Mrs Miss Ms Mx Dr Other

ASB KiwiSaver Scheme member number (if known)

First names

Telephone home Work

Surname

Mobile Fax

Date of Birth (Please reconfirm for security purposes)

Email

Home address
 Number and street
 Suburb
 City Postcode
 Country

Postal address (if different from home address)
 Number and details
 Suburb
 City Postcode
 Country

2. Tax details

IRD number

Prescribed Investor Rate (PIR) (please tick one):
 10.5% 17.5% 28%
 Refer asb.co.nz/pir to calculate your PIR.

Note: If you have already provided us with your IRD number and PIR, please ignore this section. If your PIR has changed, please tick the correct PIR. If you haven't given us your IRD number and PIR, we will apply a tax rate of 28% to any taxable income applicable to you for the relevant tax year.

3. Additional contribution

I wish to invest the following amount \$ into my account in the ASB KiwiSaver Scheme.

(Tick one)

I have attached a cheque made payable to the ASB KiwiSaver Scheme.

I have deposited this amount at ASB on

I have paid via internet banking into the ASB KiwiSaver Scheme bank account number 12 3113 0125778 00 on

Note: Please ensure that any payments made via internet banking can be identified. The reference fields should contain your IRD number - your surname - your ASB KiwiSaver Scheme member number (or if unknown, date of birth).

4. Privacy authorisation

The personal information provided by me when I complete the ASB KiwiSaver Scheme Lump Sum Contribution Form will be held by the Manager of the ASB KiwiSaver Scheme, ASB Group Investments Limited, FreePost Authority ASB, P O Box 35, Shortland Street, Auckland 1140.

This information may be disclosed to, and held by, the following:

- the Supervisor of the ASB KiwiSaver Scheme;
- the advisers of the ASB KiwiSaver Scheme;
- related companies of the Manager, whether incorporated or constituted in New Zealand or elsewhere;
- my personal financial adviser (if relevant);
- Inland Revenue; and
- the Financial Markets Authority.

This and any other personal information obtained will be used for purposes relating to:

- the administration, marketing, operation and management of the ASB KiwiSaver Scheme and/or other products I may have with the Manager or its related companies;
- the payment of withdrawals to me;
- confirming my identity and address for example electronically matching my information with identification information in third party databases;
- statistical purposes;
- keeping me informed about other financial opportunities, products or services offered by the Manager or its related companies (including via email); and
- customer surveys and research carried out by research and direct marketing companies employed by the Manager or its related companies.

I grant express consent for the Manager to disclose my information to its related companies, whether incorporated or constituted in New Zealand or elsewhere.

If I do not want to receive promotional material from the Manager or its related companies at any time, I can tell the Manager and the promotional material will not be sent.

I understand that I have rights of access to, and correction of, the personal information I supply.

5. Authorisation and signature

- I understand that the capital value of this investment can rise or fall depending on market conditions. I may therefore receive back less than I invested.
- I understand that my lump sum contribution will be invested as soon as practicable after receipt of this completed form.

Signature

Date

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Interests in the ASB KiwiSaver Scheme (Scheme) are issued by ASB Group Investments Limited, a wholly owned subsidiary of ASB Bank Limited (ASB). ASB provides Scheme administration and distribution services. No person guarantees interests in the Scheme.

FOR BANK USE ONLY

Method of identification - Customer

1.
2.

Branch

Accepted by

Actioned by

Date stamp

