



> **4. Fund Withdrawal Tax Information:** To be completed by the Member

This information is required to be provided under section 32B of the Tax Administration Act 1994. Please answer the following questions and complete the declaration at the end of this page.

1.	Has any employer made contributions into your account since 1 April 2000, i.e. other than Member contributions? <input type="checkbox"/> Yes - go to Question 2 <input type="checkbox"/> No - go to the Declaration
2.	Will the withdrawal include any of those employer contributions? <input type="checkbox"/> Yes - go to Question 3 <input type="checkbox"/> No - go to the Declaration
3.	Have you earned more than \$70,000 in total taxable income from all sources (including your employer contributions and Employer Superannuation Contribution Tax) in any of the last four income years (years ending 31 March)? <input type="checkbox"/> Yes - go to Question 4 <input type="checkbox"/> No - go to the Declaration
4.	Please indicate how many years the total taxable income from all sources (including your contributions and Employers Superannuation Contribution Tax) has exceeded \$70,000 p.a. in the last four income years? <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> Go to Question 5
5.	Have you made an election to have employer contributions taxed at either 39% ESCT (from 1 October 2000) or as PAYE (from 1 April 2000) prior to being paid into their account? <input type="checkbox"/> Yes - go to the Declaration <input type="checkbox"/> No - go to Question 6
6.	Is this withdrawal a result of (tick one): <input type="checkbox"/> Significant financial hardship <input type="checkbox"/> Matrimonial separation (payment under court order or agreement in accordance with Matrimonial Property Act) <input type="checkbox"/> Partial retirement <input type="checkbox"/> Transfer to another superannuation scheme <input type="checkbox"/> None of the above Go to Question 7
7.	Was your current employer making contributions as at 1 April 2000? <input type="checkbox"/> Yes - go to Question 8 <input type="checkbox"/> No - go to Question 10
8.	Has the level of employer contributions increased from the level of employer contributions as at 1 April 2000? <input type="checkbox"/> Yes - go to Question 9 <input type="checkbox"/> No - go to the Declaration
9.	Was the increased rate of the contributions referred to at question 8: a. required by a trust deed or employment contract in place before 1 April 2000; or b. solely the consequence of a salary increase, with the level of employer contributions as a percentage of salary not changing? <input type="checkbox"/> Yes if the answer to either (a) or (b) is yes, go to the Declaration <input type="checkbox"/> No if the answer to both (a) or (b) is no, go to Question 10
10.	Is this withdrawal being made on (or after) the date you ceased employment? <input type="checkbox"/> Yes - go to Question 11 <input type="checkbox"/> No - go to the Declaration
11.	Have you been with your current employer for less than two years? <input type="checkbox"/> Yes - go to the Declaration <input type="checkbox"/> No - go to Question 12
12.	In any of the past three income tax years (including the current year), have your employer contributions increased more than 50%? <input type="checkbox"/> Yes - go to Question 13 <input type="checkbox"/> No - go to the Declaration
13.	Was the increased rate of the contributions referred to at Question 12: a. required by a trust deed or employment contract in place before 1 April 2000; or b. solely the consequence of a salary increase, with the level of employer contributions as a percentage of your salary not changing? <input type="checkbox"/> Yes if the answer to either (a) or (b) is yes, go to the Declaration <input type="checkbox"/> No if the answer to both (a) or (b) is no, go to the Declaration

> **Declaration**

- > I declare that the answers given in this form are true and correct.
- > I also acknowledge that the above information is to be relied upon by the Scheme Trustee and ASB Group Investments for the purpose of determining the Scheme's liability (if any) for fund withdrawal tax (section 32B of the Tax Administration Act 1994). I acknowledge that on receipt of the funds, the Trustee of the ASB Superannuation Master Trust will be released from all liabilities in respect of these funds.
- > I understand that the Trustee or ASB Group Investments may require evidence to support or clarify any answer provided in this form, and may be unable to process the withdrawal request, in whole or part, until the requested information is obtained.
- > I understand that the information collected pursuant to this form or any follow up request will be held and used by the Trustee and ASB Group Investments for the purpose of processing my withdrawal request and determining the Scheme's resulting tax liability.
- > I understand that I have the right to request access to and correction of my personal information collected.

Member's Signature

Date

Day		Month		Year			