

Member Number

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Scheme Name/Employer Name

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> 1. Member Details: This information will be treated in the strictest confidence.

1 Surname

2 First Names

3 Title  Other

Mr
  Mrs
  Miss
  Ms

4 Home Address

5 Telephone Home  Work

6 Mobile  Fax

7 Email Address

8 Member IRD Number  Prescribed Investor Rate (PIR)

12.5%
  21%
  30%

*Note: As a result of PIR changes from 1 April 2010, your PIR may have changed. Refer to [www.asb.co.nz/PIR](http://www.asb.co.nz/PIR) to calculate your PIR.*

*If you haven't given us your IRD number and PIR, we will apply a tax rate of 30% to any taxable income applicable to you for the applicable tax year.*

> 2. Additional Investment Application

I wish to invest the following amount into my accounts in the ASB Superannuation Master Trust. My additional deposit will be invested according to the current Supplemental Investment Statement relevant to my membership. Please note, not all Investment Funds are available to all Members. Details of the Investment Funds available to you are outlined in the current Supplemental Investment Statement relevant to your membership of the ASB Superannuation Master Trust, a copy of which can be obtained from your Employer or by calling 0800 ASB RETIRE (0800 272 738) during normal business hours, or by emailing [retire@asb.co.nz](mailto:retire@asb.co.nz).

	Investment Amount (\$ Value)
<b>DIVERSIFIED INVESTMENT FUNDS</b>	
ASB Conservative Fund	\$
ASB Balanced Fund	\$
ASB Growth Fund	\$
<b>SINGLE SECTOR INVESTMENT FUNDS</b>	
ASB NZ Cash Fund	\$
ASB NZ Fixed Interest Fund	\$
ASB World Fixed Interest Fund	\$
ASB Global Property Shares Fund	\$
ASB Australasian Shares Fund	\$
ASB World Shares Fund	\$
<b>TOTAL</b>	<b>\$</b>

I understand that the above choice of Investment Funds may differ from my existing Investment strategy.

> 3. Privacy Authorisation

The personal information provided by me when I complete the ASB Superannuation Master Trust Lump Sum Investment form will be held by the Trustee, Public Trust, Level 10, 141 Willis Street, Wellington, and/or the Manager of the ASB Superannuation Master Trust, ASB Group Investments Limited, 135 Albert Street, Auckland.

This information may be disclosed to, and held by, the following:

- > the Manager or the Trustee of the ASB Superannuation Master Trust;
- > the advisers of the ASB Superannuation Master Trust and other members of the ASB Group of Companies;
- > my personal financial adviser (if relevant); and
- > Inland Revenue (for purposes of administering the Portfolio Investment Entity (PIE) regime).

> **3. Privacy Authorisation - Continued**

This and any other personal information obtained will be used for purposes relating to:

- > the administration, marketing, operation and management of the ASB Superannuation Master Trust and/or other products I may have with other members of the ASB Group of Companies;
- > the payment of withdrawals to me;
- > statistical purposes;
- > unless I request otherwise, keeping me informed about other financial opportunities, products or services offered by the ASB Group of Companies (including via e-mail if I provide an e-mail address); and
- > unless I request otherwise, customer surveys and research carried out by research and direct marketing companies employed by the ASB Group of Companies.

I have rights of access to, and correction of, the personal information I supply.

> **4. Authorisation and Signature**

- > I understand that Units in the Scheme are not bank deposits or liabilities of ASB Bank Limited or its subsidiaries (the "Banking Group") and that neither the Trustee, the Banking Group, Commonwealth Bank of Australia nor any company in the Commonwealth Bank of Australia Group, nor any of their directors nor any other person guarantees the Investment returns or repayment of any capital.
- > I understand that the capital value of this Investment can rise or fall depending on market conditions. I may therefore receive back less than I invested.
- > I have made this Investment into the ASB Superannuation Master Trust of my own volition.
- > I grant express consent for the Manager to disclose my information to other companies within the ASB Group of Companies.

Member's Signature

Date

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Day      Month      Year

**ASB Group Investments Limited, Private Bag 93518, Takapuna, Auckland. Freephone 0800 ASB RETIRE (0800 272 738), email retire@asb.co.nz**