

# My Finances Form



## Monthly Income

Salary/wages (before tax) Applicant 1 .....	\$ _____
Salary/wages (before tax) Applicant 2 .....	\$ _____
Rent Received .....	\$ _____
Interest/Dividends .....	\$ _____
Self Employed/Business Income .....	\$ _____
Other (specify) .....	\$ _____
Other (specify) .....	\$ _____
<b>Total</b>	\$ _____

## Liabilities / Monthly Outgoings

Limit/Institution	Amount Owing	Repayments
Mortgages .....	\$ _____	\$ _____
Hire Purchase .....	\$ _____	\$ _____
Overdraft Limit      \$ _____	\$ _____	\$ _____
Credit Card Limit      \$ _____	\$ _____	\$ _____
Credit Card Limit      \$ _____	\$ _____	\$ _____
Childcare/Maintenance .....	\$ _____	\$ _____
Rent/Board .....	\$ _____	\$ _____
Compulsory Superannuation .....	\$ _____	\$ _____
Student Loan .....	\$ _____	\$ _____
Personal Loan .....	\$ _____	\$ _____
Other .....	\$ _____	\$ _____
<b>Total</b>	\$ _____	\$ _____
Any Guaranteed Loans .....		\$ _____

## Assets (existing)

	Address / Type / Institution	Value
Bank Account .....		\$ _____
Bank Account .....		\$ _____
Deposits & Investments .....		\$ _____
Life Insurance/Superannuation .....		\$ _____
Shares/Overseas Investment .....		\$ _____
Owner Occupied Dwelling .....		\$ _____
Rental Property .....		\$ _____
Other Property .....		\$ _____
Furniture/Personal Effects .....		\$ _____
Vehicle .....		\$ _____
Vehicle .....		\$ _____
Other .....		\$ _____
<b>Total</b>		\$ _____